Membership Recruitment and New Member Education/Intake Approval Process

Purpose
The purpose of this process is to assist fraternities and sororities at Lehigh University with their Membership Recruitment and New Member Education/Intake. This document is meant to educate fraternity and sorority members, their advisors, and aspiring members about the Membership Recruitment and New Member Education/Intake Process expectations and procedures as outlined by the Lehigh University’s Fraternity and Sorority Life (FSL). FSL believes that partnership between fraternity and sorority members, alumni advisors, and inter/national headquarters ensures a successful and positive experience for all involved in the new member education/intake process. It is our philosophy that Membership Recruitment and New Member Education activities support the mission and core values of Lehigh University, FSL, and each inter/ national organization.

Statement of Transparency
In the interest of transparency, FSL believes in the practice of sharing the new member education experience with all our stakeholders. When a chapter is conducting new member education/intake, Part I and Part II of the packet will be posted in an active link on the Fraternity and Sorority Life website. Any personal identifying contact information will be omitted.

Expectations of Organizations Conducting Recruitment and New Member Education/Intake

1. In order to conduct any Membership Recruitment or New Member Education advertising, programs, events, etc., the organization must complete and submit this packet via DocuSign to FSL, including all requested attachments, information and signatures, meeting all stated deadlines.
2. The organization must not start new member education/intake until Part I and Part II have been approved or acknowledged by FSL staff, alumni advisors and inter/national headquarters staff.
3. The organization must meet all requirements outlined in the Recognition Policy.
4. New Member Education must not extend longer than six-weeks and must be completed by the last day of classes.
5. New Member Education must not occur outside of the academic semester and cannot extend beyond one semester.
6. New Member Education and initiation must occur within the same semester the new member received and signed the Bid Acceptance Agreement.

Failure to meet these expectations may result in violating the Recognition Policy, which may result in loss of recognition.

Organization: __________________________   Semester: __________________________

Membership Recruitment and New Member Education/Intake Packet
Overview & Checklist

Notice of Process... due three (3) weeks prior to the start of new member education/intake
- 1.1 Membership Recruitment and New Member Education/Intake Notice
- 1.2 New Member Education/Intake Timeline
- 1.3 Membership Recruitment and New Member Educator/Intake Leadership
- 1.4 New Member Education/Intake Process Outline
- 1.5 Acknowledgement of Policy
- 1.6 New Member Rights
- 1.7 Acknowledgement of Notice

Verification of Initiates... due two (2) business days following initiation
- Verification of Initiates

New Member Drop Notice... due two (2) business days following notice to chapter
- New Member Drop Notice, by New Member (if applicable)
- New Member Drop Notice, by Chapter and/ or Inter/National Headquarters (if applicable)

Other Documents
- COB/Supplemental New Member Education Plan (if applicable)
1.1 Membership Recruitment & New Member Education/Intake Notice

Organization: ________________________________  Chapter Designation: ________________________________
(i.e. Alpha Beta Gamma)  (i.e. Alpha)

Semester: ________________________________
(i.e. Fall 2023)

☐ By checking this box, this chapter is indicating that they intend to conduct Membership Recruitment & New Member Education/Intake during the stated semester.

1.2 New Member Education Timeline

☐ I acknowledge the chapter will verify the eligibility of PNMs by emailing their FSL Advisor

Bids will be distributed on: ________
(date)

New Member Education will begin on: ________
(date)

New Member Education Curriculum is developed by (check one): inter/national organization  local chapter
combination of inter/national organization and local chapter

New Member Education will last for a total of ________ weeks.

☐ I acknowledge the chapter will share this packet with all New Members

How and when will potential new members be informed of their schedule, time commitment, and what to expect of the new member process?

Initiation of New Members will occur on: ________
(date)

Initiation will take place (check one):  On Campus  Location: ________________________________
Off Campus  Location: ________________________________
1.3 Membership Recruitment & New Member Education/Intake Personnel

Officer responsible for Membership Recruitment:
Name:
Officer Title/ Position:
Lehigh Email:
Cell Phone:

Advisor supporting Membership Recruitment:
Name:
Advisor Title/ Position:
Email:
Cell Phone:

Officer responsible for New Member Education:
Name:
Officer Title/ Position:
Lehigh Email:
Cell Phone:

Advisor supporting New Member Education:
Name:
Advisor Title/ Position:
Email:
Cell Phone:

*Email and cell phone will be omitted from document displayed on FSL website

1.4 New Member Education/Intake Process Outline

The chapter is expected to submit an outline documenting all planned events/activities/programs specific to the new member education/intake process. The outline must include:

- Dates, times, location, anticipated attendance (including advisors or alumni/ae), officer(s) responsible for facilitation, and a short description of all events/activities/programs.
- A description of the big brother/sister/sibling program if one exists for the chapter.
- When and how the new members will be informed of their new member education schedule, commitments and timeline.
- Initiation date, time, location

This form will not be considered complete without a submitted outline. Should the outline change in any way after being submitted, the chapter must notify their FSL Advisor of these changes in advance.

Submit Outline (PDF preferred)
1.5 Acknowledgement of Policy

The following policies are essential to the health, safety, and well-being of individual students and to the existence and operation of Fraternity and Sorority organizations at Lehigh University. All policies are expected to be read and understood by chapter officers and organization members.

A. Student Code of Conduct  
B. Recognition Policy  
C. Policy on Harassment and Non-Discrimination  
D. Anti-Hazing Policy  
E. Medical Amnesty Policy  
F. Events with Alcohol Policy

The signatures below certify that the above listed policies have been read and are understood by the officers and members of our organization at Lehigh University.

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<thead>
<tr>
<th>Chapter President Name (printed)</th>
<th>Signature</th>
<th>Date</th>
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<tbody>
<tr>
<td>New Member Educator/Intake Coordinator Name (printed)</td>
<td>Signature</td>
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The signature below certifies that the above listed policies exist and apply to the organization advised at Lehigh University.

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<th>Alumni Advisor Name (printed)</th>
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<th>Inter/ National Headquarters Staff (printed)</th>
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1.6 New Member Rights

The New Member experience should be conducted in a manner that respects the dignity, mental, and physical well-being of the new member. New Member activities should be motivated by the values and principles of Lehigh University and the inter/national organization.

New Member activities should:

- Promote scholarship and service;
- Develop leadership skills;
- Enhance inter and interpersonal skills;
- Prioritize inclusive practices and cultural competency;
- Assist career development;
- Improve relations with others;
- Build awareness of fraternity and sorority history;
- Instill a sense of brotherhood or sisterhood;
- Foster chapter and community unity;
- Inform of University policies including, but not limited to, the Student Code of Conduct, Recognition Policy, Policy on Harassment and Non-Discrimination, Anti-Hazing Policy, Medical Amnesty Policy, and Events with Alcohol Policy.
- Bolster a sense of pride in the overall Lehigh University student experience.

Alcohol and other drugs are prohibited from being part of any new member event, activity, program, and ritual, including the use, distribution, or possession. All attendees, regardless of membership status, must arrive and remain sober at all times, under any circumstances.

Hazing in any form is strictly prohibited at any time.

New members must be informed of their new member education/intake schedule, commitments, and timeline in a timely manner.

The signatures below certify that the above listed policies have been read and are understood by the officers and members of our organization at Lehigh University.

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1.7 Acknowledgement of Notice

The information provided in this document is accurate and correct to the best of my knowledge:

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